

HOWARD & HOWARD ATTORNEYS PLLC
REPRESENTATIVE MERGERS & ACQUISITIONS PROJECTS

CLOSING DATE	TRANSACTION	PARTIES
2014	Represented PGW in a \$64 million joint venture to operate an automotive glass fabrication plant in Shandong, China	Pittsburgh Glass Works Hong Kong Limited (Joint Venture Partner) Shandong Jinjing Science and Technology Stock Co., Ltd. (Joint Venture Partner)
2014	Represented Seller in its sale of all membership interests to subsidiary of Blue Cross Blue Shield (Washington & Oregon)	Prism Services Group, LLC (Seller) HealthSparq, Inc. (Buyer)
2014	Represented credit union in first purchase by a credit union of a national bank	Five Star Credit Union (Buyer) Flint River National Bank (Seller)
2013	Represented plastic manufacturer in its stock sale to private equity firm in a stock transaction	The Paslin Company (Seller) Tower Three Partners (Buyer)
2013	Represented seller of Aerospace Division to French private equity firm	MAG IAS, LLC (Seller) Fives Group (Buyer)
2013	Represented seller of interest in U.S. steel joint venture to Chinese third party	TK Steel North America (Seller) WISCO (Buyer)
2013	Represented Israeli company in sale of 20% equity interest in U.S. subsidiary to Japanese party	Plasan Carbon Composites, Inc. (Seller) Toray North America (Investor)
2013	Represented the first state chartered credit union in purchase and assumption of bank	MECU of Baltimore (Buyer) Advance Bank (Seller)
2012	Represented credit union in first acquisition nationally by a credit union of a stock savings bank	GFA Federal Credit Union (Buyer) Monadnock Community Bank (Seller)
2012	Represented buyer, a NASDAQ listed foam manufacturing company, of assets of production foam company	Packaging Alternatives Corp. (Seller)

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		UFP Technologies, Inc. (Buyer)
2012	Represented manufacturer of fine blanking stamping for auto industry in sale of stock to wholly owned subsidiary of LGB India, a publically-traded company in India.	GFM Corp. (Seller) S&V Industries Inc. (Buyer)
2012	Represented Italian engine component manufacturer in purchase of stock of U. S. competitor	Confidential
2012	Acted as local counsel in sale of more than 50 company-owned establishments in Michigan	Confidential
2012	Acted as local counsel in sale of \$450 million of senior debt secured by various parcels of Indiana real estate	Confidential
2012 and 2011	Represented various landowners in grants of options for land rights to national and international wind power developers	Multiple deals
2012	Represented publicly-traded company in purchase of international business serving the appliance control industry.	Spitfire Controls (Seller) SigmaTron International (Buyer)
2012	Represented selling shareholders of R. Cushman & Associates, Inc.	Fabco Automotive Corporation (Buyer)
2012	Represented credit union in acquisition of credit union	Honor Credit Union (Buyer) Allegis Credit Union (Seller)
2012	Represented corporation in redemption and inter-shareholder sales of stock.	Confidential
2011	Represented seller of "Fire Bet," a patented casino game.	HopBet, Inc. (Seller) Shuffle Master, Inc. (Buyer)
2011	Represented selling owners of Toledo Molding & Die, Inc.	Industrial Opportunity Partners (Buyer)
2011	Representation of publicly-traded company in sale of consumer products division.	Confidential - Public Company
2011	Represented purchaser of stock of a Canadian manufacturer of patented disc repair equipment and related businesses	Confidential
2011	Representation of automotive Tier One supplier in sale of industrial assembly and robotics business.	Confidential - Closely-Held Private Seller
2011	Representation of private equity firm in acquisition of UK-based marketing and branding company.	Confidential
2011	Representation of human resources service and consulting company in sale to strategic buyer.	Confidential - Closely-Held Business
2011	Representation of international non-US based publically-traded automotive supplier in acquisition of strategic target from private equity seller.	Confidential - Public Company Private Equity Firm

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2011	Represented seller of multinational branding and product design business to publicly-traded buyer (structured as U.S. asset sale and foreign subsidiary stock sale).	Brandimage Desgrippes & Laga/Schawk
2011	Representation of multinational conglomerate in sale of industrial line of business.	Confidential
2011	Representation of billion+ USD Middle Eastern-based automotive and defense manufacturer in an investment banking auction process of a U.S. automotive subsidiary.	Negotiating with automotive OEM equity division and large international automotive suppliers
2011	Represented seller in sale of stock of a printed wax paper converter.	Confidential
2011	Representation of manufacturer of U.S. governmental aerospace and defense parts company with respect to the sale of substantially all of its assets.	Confidential
2011	Representation of founding shareholders in connection with an equity investment by a New York venture capital firm.	Confidential
2010	Represented purchaser of assets of California-based manufacturer of urethane, polyurethane and foam spray sealants, coatings and inserts.	Hydroseal Polymers
2010	Represented seller in sale of stock of fabricated metal components manufacturer to publicly traded company.	Graham Corporation (Buyer)
2010	Representation of seller of assets of heavy truck and bus parts distributor and remanufacturer with 8 locations.	Confidential - Private Equity Firm
2010	U.S. Counsel to European-based manufacturer regarding sale of stainless steel valve business.	Confidential - International Conglomerate
2010	Represented seller in stock sale of security alarm business.	Summit Partners/Central Security Group
2010	Represented seller of stock of personal emergency resources company.	Connect America/Rockbridge Equity
2010	Represented seller of stock of automated teller machine company.	Rock Island Capital/Welch Systems
2010	Represented purchaser in add-on acquisition of assets of security alarm business.	Alarm Capital Alliance
2010	Represented selling shareholders of half interest in custom molder of rubber products to other shareholders.	Confidential
2009	Represented multinational industrial conglomerate in joint discussions with private equity firm to acquire the assets of a large national casting foundry.	Private Equity Firm
2009	Representation of energy company in connection with the stock sale of two power plants.	RPL Holdings / Morris Energy Company
2009	Representation of manufacturer of paint in an asset acquisition of two other paint manufacturing companies.	Confidential

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2009	Represented Joint Venture partner in joint asset acquisition.	Takata and Syntac
2009	Sale of certain assets of internet and communications company.	Sprint Corporation
2009	Acquisition of international marketing and packaging firm on behalf of private equity client.	Private Equity Firm
2009	Represented public company in acquisition of automotive and medical foam products company.	United Foam Products Technologies, Inc./E.N. Murray Company
2008	Provided intellectual property legal services to AxleTech International and its shareholder, The Carlyle Group, in sale to General Dynamics.	AxleTech International, The Carlyle Group, General Dynamics
2008	Represented purchaser in \$230 million acquisition of publicly-traded seller.	Meadowbrook Insurance Group, Inc.
2008	Represented a marketing services company in the concurrent closing of a series of interrelated liquidity transactions, including the sale of one of its regional studio operations.	CAPS Group Acquisition
2008	Representation of French company with respect to the sale of substantially all of the assets of one of its wholly owned U.S. subsidiaries which was an auto parts supplier.	Confidential
2008	Represented seller of stock of fastener company.	Black & Decker Corporation
2008	Represented buyer in acquisition of oil field tools manufacturer.	Multinational Conglomerate Corporation
2007	Represented purchaser of assets of motion picture film cleaning, inspection and developing equipment and intellectual property.	Amalgamated Holdings, Ltd. Australia
1995	Represented purchaser of package of 23 independent power plant investments in NY, NJ, NC and CA.	Niagara Mohawk Power CMS Generation Co.