

**HOWARD & HOWARD**  
**FINANCIAL INSTITUTIONS TRANSACTIONS**  
**(1997 – 2017)**

Buyer Name	Seller Name	Deal Type	Date Announced	Announced Deal Value	Party Advised
First Busey Corporation	Mid Illinois Bancorp, Inc.	Bank	3/13/17	\$133.4M	Mid Illinois Bancorp, Inc.
First Busey Corporation	First Community Financial Partners, Inc.	Bank	2/6/17	\$235.8M	First Community Financial Partners, Inc.
Midland States Bancorp, Inc.	Centrue Financial Corporation	Bank	1/26/17	\$175.1M	Centrue Financial Corporation
MidAmerica National Bank	Henry State Bank	Bank	1/18/17	N/A	MidAmerica National Bank
Merchants Bancorp	Bluestem Development Corporation	Bank	10/31/16	N/A	Bluestem Development Corporation
Commercial National Financial Corporation	Capital Directions, Inc.	Bank	6/16/16	N/A	Capital Directions, Inc.
United Community Bancorp, Inc.	Illini Corporation	Bank	6/3/16	\$30.8M	Illini Corporation
CBI Bank & Trust	MidWest One Bank	Branch	5/6/16	N/A	CBI Bank & Trust
Iroquois Farmers State Bank	Sumner National Bank of Sheldon	Bank	4/29/16	N/A	Sumner National Bank of Sheldon
Hometown Community Bancorp, Inc.	Illini Corporation	Bank	3/24/16	N/A	Illini Corporation
Fentura Financial, Inc.	Community Bancorp, Inc.	Bank	3/23/16	N/A	Fentura Financial, Inc.
Central Bancshares, Inc.	Brimfield Bank	Bank	3/22/16	N/A	Central Bancshares, Inc.
First Community Financial Partners, Inc.	First Mazon Bancorp, Inc.	Bank	3/14/16	\$8.5M	First Community Financial Partners, Inc.
Town & Country Bank	Centrue Bank	Branch	1/27/16	N/A	Centrue Bank
The First National Bank of Carlyle	Centrue Bank	Branch	1/27/16	N/A	Centrue Bank
Royal Financial, Inc.	Park Bancorp, Inc.	Bank	1/15/16	N/A	Royal Financial, Inc.
Amboy Bancorp, Inc.	Franklin Grove Bank	Bank	12/30/15	N/A	Franklin Grove Bank
First Bancshares Corporation	Northern Michigan Corporation	Bank	11/12/15	N/A	Northern Michigan Corporation
Level One Bancorp, Inc.	Bank of Michigan	Bank	10/21/15	N/A	Bank of Michigan
Town and Country Financial Corporation	West Plains Investors, Inc.	Bank	9/30/15	N/A	Town and Country Financial Corporation
Heartland Bancorp, Inc.	National Bancorp, Inc.	Bank	8/18/15	N/A	Heartland Bancorp, Inc.
Union Federal Savings & Loan Assn	First Federal Savings & Loan Bank Assn of Kewanee	Bank	7/22/15	N/A	Union Federal Savings & Loan Association
First National Bank of Pana	The State Bank of Blue Mound	Bank	7/20/15	N/A	The State Bank of Blue Mound
First State Bancshares, Inc.	Central Missouri Shares, Inc.	Bank	6/24/15	N/A	Central Missouri Shares, Inc.
Galva Investment, Inc.	Franklin Bancshares, Inc.	Bank	4/2/15	N/A	Franklin Bancshares, Inc.
Foresight Financial Group, Inc.	Hershare Financial Corporation	Bank	2/19/15	N/A	Hershare Financial Corporation
Marion County Savings Bank	Pekin National Bank	Bank	12/30/14	N/A	Pekin National Bank
First Bancorp of Taylorville, Inc.	Blue Mound Bancshares, Inc.	Bank	12/5/14	N/A	Blue Mound Bancshares, Inc.
Level One Bancorp, Inc.	Lotus Bancorp, Inc.	Bank	11/20/14	N/A	Lotus Bancorp, Inc.

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National Bancorp Holdings, Inc.	EB Financial Group, Inc.	Bank	11/19/14	N/A	EB Financial Group, Inc.
Central Bancshares, Inc.	Buffalo Prairie State Bank	Bank	11/7/14	N/A	Central Bancshares, Inc.
Chemical Financial Corporation	Monarch Community Bancorp, Inc.	Bank	10/31/14	N/A	Monarch Community Bancorp, Inc.
First Farmers Financial Corporation	Wellington Bancorp, Inc.	Bank	9/29/14	N/A	Wellington Bancorp, Inc.
First Farmers Financial Corporation	Chrisman Bancorp, Inc.	Bank	9/29/14	N/A	Chrisman Bancorp, Inc.
First Farmers Financial Corporation	Oakwood Bancorp, Inc.	Bank	9/29/14	N/A	Oakwood Bancorp, Inc.
Ottawa Savings Bancorp, Inc.	Twin Oaks Savings Bank	Bank	9/29/14	N/A	Twin Oaks Savings Bank
Southeast National Bank	Buffalo Savings Bank	Bank	5/5/14	N/A	Southeast National Bank
Hickory Point Bank & Trust, fsb	Marshall County State Bank	Bank	4/21/14	N/A	Hickory Point Bank & Trust, fsb
Backlund Investment Company	First Chillicothe Corporation	Bank	4/11/14	N/A	First Chillicothe Corporation
Mercantile Bank Corporation	Firstbank Corporation	Bank	8/15/13	\$52M	Firstbank Corporation
Tri-County Financial Group, Inc.	Lincoln Bancorp, Inc.	Bank	2/4/13	\$5.4M	Tri-County Financial Group, Inc.
First Illinois Corporation	Archer-Daniels-Midland Company	Bank	12/27/12	N/A	First Illinois Corporation
Pontiac Bancorp, Inc.	Bluestem Financial Corp.	Bank	9/28/12	\$16.4M	Bluestem Financial Corp.
Level One Bancorp, Inc.	Oxford Bank Corporation	Bank	9/13/12	\$3.4M	Level One Bancorp, Inc.
Bank of Michigan	Capitol Bancorp, Ltd.	Bank	5/8/12	\$3.7M	Bank of Michigan
Town & Country Bank	Associated Bank, National Association	Branch	1/24/12	N/A	Town & Country Bank
First Farmers Financial Corp.	First Citizens of Paris, Inc.	Bank	12/14/11	\$16.9M	First Citizens of Paris, Inc.
BancOrion	The National Bank	Branch	9/26/11	N/A	BancOrion
ISB Bancorp, Inc.	Tonica Bancorp, Inc.	Bank	9/21/11	\$16.1M	Tonica Bancorp, Inc.
Marine Bank	Centrue Bank	Branch	7/26/11	N/A	Centrue Bank
Heights Finance Corporation/MidCountry Bank	Associated Banc-Corp/Riverside Finance, Inc.	Branches	3/31/11	N/A	Heights Finance Corporation/MidCountry Bank
First Illinois Corporation	Archer-Daniels Midland Company	Bank	01/12/11	N/A	First Illinois Corporation
First National Bank of Grand Ridge	First State Bank of Illinois	Branch	10/08/10	N/A	First State Bank of Illinois
Wheaton Bank & Trust Company	First National Bank of Brookfield	Branch	08/17/10	N/A	First National Bank of Brookfield
Chemical Financial Corporation	O.A.K. Financial Corporation	Bank	05/31/10	N/A	O.A.K. Financial Corporation
Peoples Bank & Trust	The Citizens National Bank of Paris	Branch	04/30/10	N/A	The Citizens National Bank of Paris
Private Group	Fentura Financial, Inc.	Bank Subsidiary	04/28/10	N/A	Fentura Financial, Inc.

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Hometown Community Bancorp, Inc.	TSB Financial, Inc.	Bank	04/07/10	\$2.6M	TSB Financial, Inc.
Washington Savings Bank	Centrue Bank	Branch	03/19/10	N/A	Centrue Bank
First State Bank of Illinois	Compass Mortgage, Inc.	Mortgage Company	02/25/10	N/A	First State Bank of Illinois
Aris Financial Corporation	PNB Bancshares, Inc.	Bank	01/28/10	\$4.6M	PNB Bancshares, Inc.
Premier Commerce Bancorp, Inc.	G.R. Bancorp, Ltd.	Bank	01/22/10	\$4.8M	G.R. Bancorp, Ltd.
Artisan Financial Corporation	Valley Community Bancorp, Inc.	Bank	07/17/09	N/A	Artisan Financial Corporation
The Harvard State Bank	Rock River Bank	Bank	07/02/09	N/A	The Harvard State Bank
Level One Bank	Michigan Heritage Bank	Bank	04/04/09	N/A	Level One Bank
Hantz Holdings, Inc.	Fentura Financial, Inc.	Bank Subsidiary	03/17/09	N/A	Fentura Financial, Inc.
First Federal Savings & Loan Assoc. of Shelbyville	Charleston Federal Savings & Loan Assoc.	Bank	09/19/08	N/A	First Federal Savings & Loan Assoc. of Shelbyville
Tompkins Bancorp, Inc.	Community Bank of Galesburg	Bank	08/08/08	\$7.6M	Tompkins Bancorp, Inc.
Hometown Community Bancorp, Inc.	Alpha Financial Group, Inc.	Bank	06/12/08	\$7.8M	Alpha Financial Group, Inc.
SBA Bancorp, Inc.	First Beardstown Bancorp, Inc.	Bank	06/09/08	\$7.2M	SBA Bancorp, Inc.
First State Bancorporation, Inc.	Lamoine Bancorp, Inc.	Bank	03/13/08	\$23.8M	First State Bancorporation, Inc.
First State Bancorporation, Inc.	State Bank of Colusa	Bank	03/13/08	\$4.2M	First State Bancorporation, Inc.
Buena Vista Bancorp, Inc.	BW Bancshares, Inc.	Bank	02/12/08	N/A	BW Bancshares, Inc.
West Suburban Bancorp, Inc.	G.R. Bancorp, Ltd.	Bank	01/08/08	\$6.8M	G.R. Bancorp, Ltd.
Peoples National Bank of Kewanee	Centrue Bank	Branch	12/31/07	N/A	Centrue Bank
Apple River State Bank	Centrue Bank	Branch	12/31/07	N/A	Centrue Bank
First Security Bank	Illini Bank	Branch	10/25/07	N/A	First Security Bank
Fentura Financial, Inc.	Premier Commercial Bank Arizona	Bank	09/21/07	N/A	Premier Commercial Bank Arizona
Sterling Federal Bank, FSB	Mt. Morris Savings & Loan	Bank	08/28/07	N/A	Sterling Federal Bank, FSB
Southern Michigan Bancorp, Inc.	FNB Financial Corporation	Bank	04/17/07	\$45M	FNB Financial Corporation
Heartland Bancorp, Inc.	BankPlus, fsb	Bank	03/16/07	\$33.9M	BankPlus, fsb
Meridian Bank	National Bank	Branch	12/09/06	N/A	Meridian Bank
Citizens First National Bank	HomeStar Bank	Branch	10/26/06	N/A	Citizens First National Bank
Phoenix Group of Illinois, an affiliate of Hometown Bancorp, Inc.	UnionBank	Insurance Agency	09/29/06	N/A	UnionBank
Orion Bancorporation, Inc.	First Mid-America Bancorp, Inc.	Bank	09/29/06	N/A	Orion Bancorporation, Inc.

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NorthStar Financial Group, Inc.	Valley Financial Corp.	Bank	09/12/06	N/A	Valley Financial Corp.
First Bank & Trust SB	Central Illinois Bank	Branch	08/24/06	N/A	First Bank & Trust SB
Petefish Skiles Bancshares, Inc.	Chandlerville Bancshares, Inc.	Bank	08/24/06	N/A	Chandlerville Bancshares, Inc.
Meridian Bank	Midland States Bank	Branches	08/09/06	N/A	Meridian Bank
First Bank	MidAmerica National Bank	Branches	07/10/06	N/A	MidAmerica National Bank
UnionBancorp, Inc.	Centrue Financial Corp.	Bank	06/30/06	\$54M	UnionBancorp, Inc.
Liberty Bank	First National Bank of Grant Park	Branches	05/22/06	N/A	First National Bank of Grant Park
Hometown Community Bancorp, Inc.	Manito Bank Services, Inc.	Bank	05/15/06	\$5.5M	Manito Bank Services, Inc.
First State Bank/Mendota	UnionBank	Branch	03/24/06	N/A	First State Bank/Mendota
Beardstown Savings, s.b.	First Bank	Branch	03/17/06	N/A	Beardstown Savings, s.b.
Private Investors	Greater North Bank	Bank	02/16/06	\$6.3M	Greater North Bank
First Mid-Illinois Bancshares, Inc.	Mansfield Bancorp, Inc.	Branch	02/14/06	\$24M	Mansfield Bancorp, Inc.
Community Investment Group LTD	San Jose Tri-County Bank	Bank	07/25/05	N/A	San Jose Tri-County Bank
Buena Vista Bancorp, Inc.	Citizens Community Bank Decatur	Bank	07/01/05	N/A	Citizens Community Bank of Decatur
First BancTrust Corp.	Rantoul First Bank SB	Bank	04/18/05	\$4.2M	First BancTrust Corp.
Founders Group, Inc.	Vermilion Bancorp, Inc.	Bank	03/25/05	\$8.7M	Vermilion Bancorp, Inc.
Princeton National Bancorp, Inc.	Somonauk FSB Bancorp, Inc.	Bank	02/22/05	\$49.7M	Princeton National Bancorp
Centrue Financial Corporation	Illinois Community Bancorp, Inc.	Bank	12/31/04	\$3.3M	Illinois Community Bancorp, Inc.
Main Street Trust, Inc.	Citizens First Financial Corp.	Bank	11/08/04	\$57.8M	Citizens First Financial Corp.
First Bankers Trustshares, Inc.	UnionBancorp, Inc.	Branch	04/24/04	N/A	UnionBancorp, Inc.
Herky Hawk Financial Corp.	Illinois Community Bancorp, Inc.	Branch	03/29/04	N/A	Illinois Community Bancorp, Inc.
Lamoine Bancorp, Inc.	UnionBancorp, Inc.	Branch	01/12/04	N/A	UnionBancorp, Inc.
Bradford Bancorp, Inc.	First Banks, Inc.	Branch	01/08/04	N/A	Bradford Bancorp, Inc.
First Busey Corp.	First Capital Bankshares, Inc.	Bank	01/04/04	\$41.4M	First Capital Bancshares, Inc.
Bradford National Bank of Greenville	First Bank	Branch	12/10/03	N/A	Bradford National Bank of Greenville
UnionBancorp, Inc.	Howard Marshall Agency	Insurance Agency	11/01/03	\$1M	UnionBancorp, Inc.
Summit Bancshares, Ltd.	Old National Bancorp	Trust Office	09/26/03	N/A	Summit Bancshares, Ltd.
Van Orin Bancorp, Inc.	Meldron Bancorp, Inc.	Bank	09/16/03	\$2.5M	Van Orin Bancorp, Inc.
Citizens Bancshares, Inc.	Summit Bancshares, Ltd.	Branch	09/15/03	N/A	Summit Bancshares, Ltd.
Beardstown Savings, s.b.	First Federal Bancshares, Inc.	Branch	07/18/03	N/A	Beardstown Savings SB
First BancTrust Corp.	Sullivan Bancshares, Inc.	Branch	07/11/03	N/A	First BancTrust Corp.

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Tri-County Financial Group, Inc.	Miller-Rowe Insurance Agency	Insurance Agency	01/01/03	\$0.4M	Tri-County Financial Group, Inc.
Bement Bancshares, Inc.	CGB&L Financial Group, Inc.	Bank	06/27/02	\$2.1M	CGB&L Financial Group, Inc.
First National Bank in Olney	Old National Bank	Branch	02/20/02	N/A	Old National Bank
River Valley Bancorp	State Bank of Seaton	Bank	11/16/01	\$1.6M	State Bank of Seaton
Thomson Acquisition Company	Thomson Investment Group	Bank	11/07/01	\$9M	Thomson Investment Company
Savanna-Thompson Investment Co.	Floyd England	Bank	11/01/01	\$6.2M	Floyd England
Casey State Bank	Union Planters Bank, National Association	Branch	06/05/01	N/A	Casey State Bank
The Farmers Bank	Citizens National Bank	Branch	02/16/01	N/A	Citizens National Bank
Heartland Bancorp, Inc.	Court Acceptance Company	Bank	01/23/01	\$2.8 M	Court Acceptance Company
Citizens National Bank of Paris	Hasler Insurance Services, Inc.	Insurance Broker	12/15/00	N/A	Citizens National Bank of Paris
Sterling Federal Bank	Marquette Bank Clinton	Bank	10/11/00	\$13 M	Sterling Federal Bank
Yankee Ridge, Inc.	Philo Exchange Bank	Bank	09/26/00	\$6.7 M	State Bank of Allerton
Peoples State Bank	New Liberty Bank	Branch	03/01/00	N/A	Peoples State Bank
Huntington Bancshares	Empire Banc Corp.	Bank	02/07/00	\$139M	Empire Banc Corp.
Citizens Banking Corp.	TCF Financial Corp.	Branch	01/13/00	N/A	Citizens Banking Corp.
Citizens Banking Corp./Citizens Bank	Great Lakes National Bank	Branch	01/13/00	N/A	Citizens Banking Corporation/Citizens Bank
Hometown Independent	Citizens First Financial Corp.	Branch	01/11/00	N/A	Citizens First Financial
Morton Community Bank	Citizens Savings Bank	Branch	01/11/00	N/A	Citizens Savings Bank
Tri-County Financial Group, Inc.	Wayne Schultz Insurance Agency	Insurance Agency	12/01/99	\$380,000	Tri-County Financial Group, Inc.
Havana National Bank	Associated Bank of Illinois, N.A.	Branch	10/21/99	N/A	Havana National Bank
BankIllinois Financial Corporation	First Decatur Bancshares, Inc.	Bank	08/13/99	\$111M	First Decatur Bancshares, Inc.
Citizens Banking Corporation	Bank One, Michigan	Nineteen Branches	06/09/99	N/A	Citizens Banking Corporation
Illini Corporation	Farmers State Bank of Camp Point	Bank	03/02/99	\$7M	Illini Corporation
Citizens Central Bancorp, Inc.	Mercantile Bancorp	Branch	01/06/99	N/A	Citizens Central Bancorp
Hillsdale County National Bank	Citizens Bank	Branch	12/14/98	N/A	Hillsdale County National Bank

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Metris Companies, Inc.	PNC Bank Corp.	Credit Card Receivables	12/14/98	\$821M (amount sold)	Metris
Tompkins State Bank	First Bank	Branch	11/25/98	N/A	Tompkins State Bank
State Bank of Orion	First Bank	Branch	11/18/98	N/A	State Bank of Orion
Citizens National Bank of Macomb	First Bank	Branch	10/22/98	N/A	Citizens National Bank of Macomb
Apple River State Bank	Grand National Bank	Branch	10/15/98	N/A	Apple River State Bank
First Lena Corporation	Grand National Bank	Branch	10/15/98	N/A	First Lena Corporation
Citizens State Bank	Grand National Bank	Branch	10/15/98	N/A	Citizens State Bank
First State Bank Shannon-Polo	Grand National Bank	Branch	10/02/98	N/A	First State Bank
Metris Companies, Inc.	Huntington National Bank	Credit Card Receivables	06/30/98	\$100M (amount sold)	Metris
High Point Financial Services, Inc.	Kent Bancshares, Inc.	Bank	06/23/98	\$3.6M	High Point Financial Services
Putnam County Bancorp, Inc.	Bank of Ladd	Bank	06/15/98	\$5.5M	Putnam County Bancorp
Lake Osceola State Bank	National City Bank of Michigan/Illinois	Branch	06/11/98	N/A	National City Bank of Michigan/Illinois
Success Bancshares	National City Bank of Michigan/Illinois	Branch	06/09/98	N/A	National City Bank of Michigan/Illinois
Lakes Region Bancorp	National City Bank of Michigan/Illinois	Branch	05/18/98	N/A	National City Bank of Michigan/Illinois
Anchor Bank	First of America Bank-Illinois, N.A.	Bank	05/18/98	\$1.8M	First of America Bank-Illinois, N.A.
LaSalle Federal Savings Bank	National City Bank of Michigan/Illinois	Branch	05/15/98	N/A	National City Bank of Michigan/Illinois
First Midwest Bancorp	National City Bank of Michigan/Illinois	Branch	05/05/98	N/A	National City Bank of Michigan/Illinois
First Midwest Bank, National Association	National City Bank of Michigan/Illinois	Branch	05/05/98	N/A	First of America Bank-Illinois, N.A.
Sturgis Bank & Trust Company, FSB	National City Bank of Michigan/Illinois	Branch	05/04/98	N/A	National City Bank of Michigan/Illinois
D&N Financial Corporation	National City Bank of Michigan/Illinois	Branch	04/30/98	N/A	National City Bank of Michigan/Illinois

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Shelby Financial Corporation	National City Bank of Michigan/Illinois	Branch	04/15/98	N/A	National City Bank of Michigan/Illinois
Huron Community Financial	National City Bank of Michigan/Illinois	Branch	04/04/98	N/A	National City Bank of Michigan/Illinois
Citizens Banking Corporation	National City Bank of Michigan/Illinois	Branch	04/01/98	N/A	National City Bank of Michigan/Illinois
Indiana United Bancorp	National City Bank of Indiana	Branch	03/26/98	N/A	National City Bank of Indiana
Tri-County Financial Group, Inc.	Farmers State Bank of McNabb	Bank	03/06/98	\$6.1M	Tri-County Financial Group, Inc.
National City Bancshares, Inc.	Illinois One Bancorp, Inc.	Bank	12/15/97	\$22M	Illinois One Bancorp, Inc.
National City Corporation	First of America Bank Corporation	Bank	12/01/97	\$7.5B	First of America Bank Corporation
Summit Bancshares, Ltd.	Mt. Erie State Bank	Bank	09/16/97	\$2.5M	Mt. Erie State Bank
Barnett Banks, Inc.	First of America Bank-Florida, FSB	Bank	06/13/97	\$160M	First of America Bank-Florida, FSB
State Bank of Toulon	First of America Bank-Illinois, N.A.	Branch	05/06/97	N/A	First of America Bank-Illinois, N.A.
Hillsdale County National Bank	Republic Bancorp	Branch	02/12/97	N/A	Hillsdale County National Bank
Citizens Banking Corporation	CB Financial Corp.	Bank	01/27/97	\$131M	Citizens Banking Corporation

(NON)

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